



## **Enterprise GP Holdings L.P. Commences Initial Public Offering**

August 15, 2005

HOUSTON--(BUSINESS WIRE)--Aug. 15, 2005--Enterprise GP Holdings L.P., the owner of the general partner of Enterprise Products Partners L.P. (NYSE:EPD - News) announced today that it will commence an initial public offering of 12,000,000 of its units representing limited partner interests pursuant to a registration statement on Form S-1 previously filed with the Securities and Exchange Commission. The underwriters will be granted a 30-day option to purchase up to an estimated 1,516,667 additional units.

Citigroup Global Markets Inc. and Lehman Brothers Inc. will act as joint book-running and lead managers. In addition, Goldman, Sachs & Co., Morgan Stanley & Co. Incorporated, UBS Securities LLC, Wachovia Capital Markets, LLC, A.G. Edwards & Sons, Inc., Raymond James & Associates, Inc., RBC Capital Markets Corporation, Sanders Morris Harris Inc. and Natexis Bleichroeder Inc. will act as co-managers for the offering.

A copy of the prospectus relating to this offering may be obtained from any of the underwriters, including Citigroup Global Markets Inc. at Brooklyn Army Terminal, 140 58th Street, 8th floor, Brooklyn, N.Y. 11220, phone: 718-765-6732, fax: 718-765-6734 or Lehman Brothers Inc., c/o ADP Financial Services, Integrated Distribution Services, 1155 Long Island Avenue, Edgewood, NY 11717, Fax: 631-254-7268, email: [monica\\_castillo@adp.com](mailto:monica_castillo@adp.com).

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This news release shall not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any State or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such State or jurisdiction. The offering may be made only by means of a prospectus.

Enterprise GP Holdings L.P. owns the general partner of Enterprise Products Partners L.P., one of the largest publicly traded energy partnerships with an enterprise value of more than \$14 billion, and is a leading North American provider of midstream energy services to producers and consumers of natural gas, natural gas liquids (NGLs) and crude oil. Enterprise Products Partners transports natural gas, NGLs and crude oil through approximately 32,500 miles of onshore and offshore pipelines and is an industry leader in the development of midstream infrastructure in the Deepwater Trend of the Gulf of Mexico. Services include natural gas transportation, gathering, processing and storage; NGL and propylene fractionation (or separation), transportation, storage, and import and export terminaling; crude oil transportation and offshore production platform services. For more information, visit Enterprise on the web at [www.epplp.com](http://www.epplp.com).

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[www.epplp.com](http://www.epplp.com)